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FURTHER RESOLVED, that the law firm of Blank Rome, LLP, 1201 Market Street, Suite 800, Wilmington, Delaware 19801, be and hereby is, retained, under an advance retainer, as reorganization counsel for the Company in connection with instituting and maintaining the Chapter 11 Case;

FURTHER RESOLVED, that the law firm of Fleischman and Walsh, L.L.P., 950 M. Tenth Street, Suite 200, Kalamazoo, Michigan 49009, is, retained, under a general retainer for security as regulatory counsel for the Company in connection with strategic transactions in the Chapter 11 Case;

FURTHER RESOLVED, that [Crossroads, LLC] be, and it hereby is, retained, under general retainer for security, as financial advisors to the Company in connection with instituting and maintaining the Chapter 11 Case;

| FURTHER RESOLVED, that | be, and it hereby is, |
|--|------------------------------|
| retained, under general retainer for security, as accountants to the | e Company in connection with |
| instituting and maintaining the Chapter 11 Case; | |
| FURTHER RESOLVED, that | be, it hereby is, |
| retained, under general retainer, as noticing and claims agent for | |
| with instituting and maintaining the Chapter 11 Case; | - } |

FURTHER RESOLVED, that each of the Authorized Filing Officers and such other officers of the Company as any such Authorized Filing Officer shall from time to time designate, be, each of them acting singly hereby is, authorized, empowered and directed for and in the name of, and on behalf of the Company to retain and employ other attorneys, investment bankers, accountants, restructuring professionals, financial advisors and other professionals to assist in the Chapter 11 Case on such terms as such officers deem necessary, proper or desirable;

FURTHER RESOLVED, that in connection with the commencement of the Chapter 11 Case, as necessary, the Authorized Filing Officers are authorized, empowered, and directed to control and manage unliened cash and to take all necessary steps to use "Cash Collateral", as that term is defined as §363(a) of the Bankruptcy Code, of the Lenders (as that term is defined hereinafter);

FURTHER RESOLVED, that in connection with the commencement of the Chapter 11 Case by the Company, the Authorized Filing Officers, and such other officers of the Company as the Authorized Filing Officers shall from time to time designate, be and each of them acting singly, empowered and directed for and in the name of, and on behalf of the Company to negotiate, execute and deliver certain financing arrangements with Union Bank of California, N.A., as administrative agent (the "Administrative Agent"), and one or more financial institutions and lenders (together with the Administrative Agent, the "Lenders") pursuant to a secured super-priority debtor-in-possession revolving credit agreement by and among Mallard Cablevision, L.L.P. ("Mallard Cablevision"), a Delaware limited liability company and the

Company each as borrower ("Borrowers"), the other Guarantors named therein, and the Lenders, whereby the Lenders will agree to extend loans, advances and other financial accommodations of up to \$____ million in aggregate principal amount at any one time outstanding (the "Loan Agreement");

FURTHER RESOLVED, that in the judgment of the members and managers upon review of the draft of the Loan Agreement dated [April] ___, 2003, it is desirable and in the best interests of the Company that the Company execute the Loan Agreement and any related documents, agreements and instruments, and enter into, and perform its obligations under the Loan Agreement and any related documents, agreements and instruments;

FURTHER RESOLVED, that the obligations of the Company under the Loan Agreement are reasonably expected to benefit directly or indirectly, the Company;

FURTHER RESOLVED, that each of the Authorized Filing Officers, and such other officers of the Company as the Authorized Filing Officers shall from time to time designate, be, and each hereby is, authorized, empowered and directed to execute and deliver the Loan Agreement for and in the name of, and on behalf of the Company, with such changes as any such officers may deem necessary, desirable or appropriate, the delivery or execution thereof by any such officer being conclusive evidence that such officer deemed such delivery or execution to be necessary to be desirable, or appropriate;

FURTHER RESOLVED, that all the transactions contemplated by the Loan Agreement with respect to the Company, be, and they hereby are authorized, approved, ratified, confirmed and adopted in all respects in the terms and conditions set forth therein;

FURTHER RESOLVED, that each of the Authorized Filing Officers, and such other officers of the Company as the Authorized Filing Officers shall from time to designate, be, each of them acting singly hereby is, authorized, empowered and directed, for and in the name of and on behalf of the Company, to execute and delivery all such documents, agreements or instruments as may be necessary, desirable or appropriate to implement the transactions described in the Loan Agreement, the execution thereof by any such officers being conclusive evidence that such officers deemed such execution to be necessary, desirable or appropriate;

FURTHER RESOLVED, that any and all actions heretofore or hereafter taken by the Authorized Filing Officers, and such other officers of the Company as the Authorized Filing Officers shall from time to time designate, in connection with the transactions contemplated by the Loan Agreement or any related documents, agreements or instruments, or otherwise within the terms of the foregoing resolutions, are hereby authorized, approved, ratified, confirmed, and adopted in their entirety;

FURTHER RESOLVED, that each of the Authorized Filing Officers, and such other officers of the Company as Authorized Filing Officers shall from time to time designate, and any employees, agents (including counsel) designated by or directed by any such officers be, and each of them acting singly hereby is, authorized, empowered and directed, for and in the name of, and on behalf of the Company, to cause the Company to enter into, execute, deliver, certify, file and/or record, and perform such agreements, instruments, documents, motions, papers,

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affidavits, applications for approvals or rulings of governmental or regulatory authorities, certificates and other documents, and to take such other actions, as in the judgment of such officer shall be or become necessary, proper and desirable to prosecute to a successful completion of a Chapter 11 Case, to effectuate the restructuring of the debt of the Company, the Company's other obligations, the Company's organizational form and structure, consistent with the foregoing resolutions and the transactions contemplated by these resolutions, their authority thereunto to be evidenced by the taking of such action;

FURTHER RESOLVED, that in addition to, and without limiting in any manner, the authority by the foregoing resolutions, the officers of the Company be, and each of them with full authority to act without the others, hereby is, authorized, empowered, and directed, for and in the name of, and on behalf of the Company, (a) to take, or cause to be taken, all such further action, (b) to do and perform or cause to be done and performed, all such acts and things, (c) to execute and deliver, or cause to be executed and delivered, all such further papers, documents. agreements and instruments of any type and description, and (d) to pay, or cause to be paid, any and all fees, charges and costs of any type or description, all of which as may be, or may deemed to be, necessary or advisable or desirable to effect the purposes and intent of the actions authorized and approved in the resolutions set forth above, the necessity, advisability, desirability, and propriety of which shall be conclusively evidenced by any of such officers taking or causing to be taken any such action, doing and performing, or causing to be done or performed, any such act or thing, executing and delivering, or causing to be executed and delivered, any such papers, documents or instruments, of paying or causing to be paid, any such fees, charges and costs; and the execution by any such officers of any such papers, documents, agreements or instruments, or the doing by any of them of any act or thing in connection with any of the matters of things contemplated by, arising out of or in connection with, or otherwise relating to in any manner whatsoever, the subject of the resolutions set forth above, shall conclusively establish their authority therefore from the Company and the approval and ratification by the Company of any and all papers, documents, agreements and instruments so executed and delivered, and any and all actions so taken, done or performed; and all actions of any nature whatsoever heretofore taken by each of the officers, directors, agents, attorneys, and other representatives of the Company incidental to, contemplated by, arising out of, or in connection with, or otherwise relating to in any manner whatsoever, the subject of the resolutions set forth above be, and the same hereby are, authorized, approved, ratified, confirmed, and adopted in all respects; and

FURTHER RESOLVED, that this Action may be executed in one or more counterparts, each of which shall be deemed to be an original copy of this Action and all of which, when taken together, shall be deemed to constitute one and the same document. The date of execution of any and all such counterparts shall be deemed to be the date set forth below.



IN WITNESS WHERITOF, the undersigned being the members and managers of the Company have executed this written consent as of this _____ day of May, 2003.

MEMBERS:

BG MEDIA HOLDINGS, INC.

| Ву: |
|---|
| Name: J. William Grimos |
| Title: Manager |
| CDPQ SM CABLE, INC., a Delaware corporation |
| Ву: |
| Name: |
| Title: |
| MANAGERS: |
| By: Care War |
| Name: Earl Macomber |
| Titio: Manager |
| |
| By: |
| Name: J. William Grimes |
| Title: Manager |
| |
| By: V |
| |
| Titio: Manager |

|Signature Page to Joint Action by Unanimous Written Consent of the Members and Managers of Santel Communications, LLC]

(:.);...

72005 NO.948 P225 P. 07

IN WITNESS WHEREOF, the undersigned being the manhers and managers of the Company have executed this written consent as of this 4 day of May, 2003.

MEMBERS:

BC MEDIA INVESTORS, L.P.

By: BG MEDIA INVESTORS, L.P, as general partner

Name: Title:

CDPQ SM CARLA, INC., a Delaware corporation

By:

Name: Alarge Section

Title: Presidents

MANAGERS:

Name: Earl Maconuber

Title: Manager

By:

Name: J. William Grimes

Title: Manager

By:

Name: Richard Ebecsole

[Signature Page to Joint Action by Unanimous Written Consent of the Members and Managers of Suntci Communications, LLC]

Title: Manager

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04/30/45993 - 82: 38 IV 21 22074695 BRUKE UKUN

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IN WITHRES WHEREOF, the understand being the members and managers of the Congresty have executed this written consent as of this _____ day of May, 2005.

MEMMERA:

IFG MEDIA HOLDINGS, INC.

This Manager

CDPQ SM CABLE, INC., a Deliware corporation

Name: Tille

MANACIERS:

Name: Farl Macombox

Title: Mana

Numa: J. William Trio: Manager

Hy: Neme: Richard Ebersolo

Thio: Managor

Signature Page to Joint Action by Unnalmous Written Consent of the Mombers and Managers of Susiel Communications, LLC

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Form 4. LIST OF CREDITORS HÖLDING 20 LARGEST UNSECURED CLAIMS United States Bankruptcy Court District of Delaware

| În re | SunTel Communications, L.L.C. | Case No | |
|-------|-------------------------------|---------|----|
| | Debt | or | |
| | | Chapter | 11 |
| | | | |

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims.

| Name of creditor and complete mailing address, including zip code | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | Nature of claim (trade debt, bank loan, government contract, etc.) | Indicate if claim is contingent, unliquidated, disputed, or subject to setoff | Amount of claim (if secured, also state value of security) |
|---|---|---|---|---|
| A.D. Management, Inc. Attn: Joe D. Acker P.O. Box 932 Fayette, AL 35555 | A.D. Management, Inc. Attn: Joe D. Acker P.O. Box 932 Fayette, AL 35565 | I | | 328,185.17 |
| Alabama Power Treasury Department P.O. Box 2841 Birmingham, AL 35291 | Alabama Power Treasury Department P.O. Box 2641 Birmingham, AL 35291 | | | 186,851.46 |
| CBS Cable Attn: Michael Casey 1515 Broadway, 5th Floor New York, NY 10036 | CBS Cable Attn: Michael Casey 1515 Broadway, 5th Floor New York, NY 10036 | | | 21,101.25 |
| Caisse de Depot ET Attn: Yvan Deschamps 2001, Avenue McGili College, 7 'etage Montreal, Quebec, Canada H3A 1G1 | Calsse de Depot ET Attn: Yvan Deschamps 2001, Avenue McGill College, 7 'etage | | | 38,267.00 |
| Culiman Electric Company 1749 Eva Road, NE P.O. Box 1168 Culiman, AL 35056 | Culiman Electric Company 1749 Eva Road, NE P.O. Box 1168 Culiman, AL 35056 | | - | 24,4 6 6.00 |

| Com No | - | |
|---------|---|---|
| Case No | | _ |

Debtor

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS (Continuation Sheet)

| Name of creditor and complete mailing address, including zip code | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | Nature of claim (trade debt, bank loan, government contract, etc.) | Indicate if claim is contingent, unliquidated, disputed, or subject to setoff | Amount of claim [if secured, also state value of security] |
|---|---|---|---|---|
| Dechert Price & Rhoads Attn: Roger Mulvihill 30 Rockefeller Plaza New York, NY 10112 | Dechert Price & Rhoads Attn: Roger Mulvihill 30 Rockefeller Plaza New York, NY 10112 | | | 98,289.00 |
| Delta Equipment P.O. Box 2286 Perry, GA 31069 | Deita Equipment P.O. Box 2286 Perry, GA 31089 | ı | | 19,669.05 |
| Disney/ABC Cable Networks 401 North Michigan Aavenue Suite 2000 Chicago, IL 80611 | Disney/ABC Cable Networks 401 North Michigan Aavenue Suite 2000 Chicago, IL 60611 | | | 14,954.41 |
| Flint Energies P.O. Box 308 Reynolds, GA 31076 | Filint Energies P.O. Box 308 Reynolds, GA 31076 | | | 14,118.00 |
| Fox Cable Networks Group Attn: Michael W. Baird 10000 Santa Monica Boulevard Los Angeles, CA 90067 | Fox Cable Networks Group Attn: Michael W. Baird 10000 Santa Monica Boulevard Los Angeles, CA 90067 | | | 44,442.85 |
| Georgia Power Company 96 Annex Attn: Andrea Lewis Atlanta, GA 30396 | Georgia Power Company 96 Annex Attn: Andrea Lewis Atlanta, GA 30396 | | | 41,638.50 |



In re

| SunTel | Comn | nunicati | ions, | LL | C |
|--------|------|----------|-------|----|---|

| Case No | · | | |
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| | | | |

Debtor

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS (Continuation Sheet)

| Name of creditor and complete mailing address, including zip code | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | Nature of claim (trade debt, bank loan, government contract, etc.) | Indicate if claim is contingent, unliquidated, disputed, or subject to setoff | Amount of claim [if secured, also state value of security] |
|---|---|---|---|---|
| Home Box Office Attn: Patrick Callahan 1100 Avenue of the Americas New York, NY 10036-6737 | Home Box Office Attn: Patrick Callahan 1100 Avenue of the Americas New York, NY 10036-6737 | • | | 121,057.37 |
| Houston County Board of Tax Assessors P.O. Box 1199 Perry, GA 31069 | Houston County Board of Tax Assessors P.O. Box 1199 Perry, GA 31069 | | | 35,474.47 |
| Kern County California Department of General Service 1115 Truxton Avenue Bakersfield, CA 93301-4639 | Kern County California Department of General Service 1115 Truxton Avenue Bakersfield, CA 93301-4639 | | | 54,661.66 |
| McGuinn, Hillsman & Palefsky 535 Pacific Avenue San Francisco, CA 94133 | McGuinn, Hillsman & Palefsky 535 Pacific Avenue San Francisco, CA 94133 | | | 90,000.05 |
| National Cable Television Cooperative Attn: Kelly Qandii P.O. Box 414826 Kansas City, MO 64141-4826 | National Cable Television Cooperative Attn: Kelly Qandii P.O. Box 414826 Kansas City, MO 64141-4826 | | | 429,916.28 |
| Plumas County Treasurer P.O. Box 176 Quincy, CA 95971 | Plumas County Treasurer P.O. Box 176 Quincy, CA 95971 | | | 19,770.27 |



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| In re | SunTel Communications, L.L.C. | Case No. | |
|-------|-------------------------------|----------|---|
| | | Debtor | · |

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

| Name of creditor and complete mailing address, including zip code | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | Nature of claim (trade debt, bank lean, government contract, etc.) | Indicate if claim is contingent, unliquidated, disputed, or subject to setoff | Amount of claim [if secured, also state value of security] |
|--|---|---|---|---|
| PriceWaterhouseCoopers, LLP Attn: Bill Mollole Two Commerce Square, Suite 1700 2001 Market Street Philadelphia, PA 19103-7042 | PriceWaterhouseCoopers, LLP Attn: Bill Mollole Two Commerce Square, Suite 1700 Philadelphia, PA 19103-7042 | | | 57,500.00 |
| The Hartford P.O. Box 2907 Hartford, CT 08104 | The Hartford P.O. Box 2907 Hartford, CT 06104 | I | | 14,400.28 |
| USA Network 401 North Michigan Avenue Suite 3125 Chicago, IL 60611-4207 | USA Network 401 North Michigan Avenue Suite 3125 Chicago, IL 60611-4207 | | | 19,409.55 |

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Chief Financial Officer of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Creditors Holding 20 Largest Unsecured Claims and that it is true and correct to the best of my information and belief.

| Date | May 9, 2003 | Signature |
|------|-------------|-------------------------|
| | | Richard W. Ebersole |
| | | Chief Financial Officer |

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.

18 U.S.C §§ 152 and 3571.





IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

| In re | : Chapter 11 |
|-----------------------------|------------------------|
| SUNTEL COMMUNICATIONS, LLC, | Case No. 03 |
| Debtor. | : Jointly Administered |

DECLARATION UNDER PENALTY OF PERJURY

I, the undersigned authorized officer of SunTel Communications, LLC, the limited liability company named as the debtor in this case (the "Debtor"), declare under penalty of perjury under the laws of the United States of America that I have read the foregoing list of the 20 Largest Unsecured Creditors of the Debtor (the "Top 20 List") and that it is true and correct to the best of my information and belief.

Dated: May 9, 2003

RICHARD W. EBERSOLE Chief Financial Officer

FLEISCHMAN AND WALSH, L. L. P.

ATTORNEYS AT LAW A PARTHERSHIP INCLUDING A PROFESSIONAL CORPORATION 1400 SIXTEENTH STREET, N. W. WASHINGTON, D. C. 20036 TEL (202) 939-7900 FAX (202) 745-0916 INTERNET WWW.fw-law.com

AARON I. FLEISCHMAN

AARON I. FLEISCHMAN
FLEISCHMAN AND WALSH, P. C.
CHARLES S. WALSH
ARTHUR H. HARDING
STUART F. FELDSTEIN
JEFFRY L. HARDIN
STEPHEN A. BOUCHARD
R. BRUCE BECKNER
CHRISTOPHER G. WOOD
SETH A. DAVIDSON
JAMES F. MORIARTY
MATTHEW D. EMMER
LOUIS H. DUPART*
SHARON O'MALLEY MONAHAN**
LAWRENCE R. FREEDMAN
ERIC E. BREISACH***
JOEL D. BONFIGLIO
SETH M. WARNER

June 6, 2003

JILL KLEPPE MCCLELLAND
REGINA FAMIGLIETTI PACE
CRAIG A. GILLEY
MARK D. PIHLSTROM
BRIAN C. MALADY
THOMAS E. KNIGHT
MARK B. DENBO
STEVEN J. HAMRICK
KEVIN C. BRENNAN
RICHARD L. DAVIB
LISA CHANDLER CORDELL
JOHN P. MCALLISTER++
DAVID J. LAVAN
AIMEE E. KNAPP
KRISTA K. STARK ++
ANDREW QUINN++
JAMES N. MOSKOWITZ

* VA BAR ONLY

** MA BAR ONLY

** MI AND IL BAR ONLY

** LEGISLATIVE, NON-LAWYER

VIA COURIER

Federal Communications Commission P.O. Box 358994 Pittsburgh, PA 15251-5994

> Application for Pro Forma Assignment of License Re: POFS Station WPON693 (Big Sky, MT)

Dear Sir or Madam:

Transmitted herewith, on behalf of Mallard Holdings, Inc., Debtor-in-Possession, is a check made payable to the Federal Communications Commission in the amount of \$220.00 to cover the requisite filing fee for the above referenced application as well as FCC Fee Form 159. This application was filed electronically via ULS and assigned File No. 0001339048.

Should there be any questions regarding the enclosed, please contact the undersigned directly.

Regina Famiglietti Pace

Counsel for Mallard Holdings, Inc.,

Debtor-in-Possession

Enclosure 157001

| PEAD INSTRUC | TIONS CAREFULLY | T | | | | | ··· | | paravied by OMB |
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| | levision, L.L.C., De DRESS LINE NO. 1 | DT01-111- 10331 | 23102 | | | | PZZU. | 00 | |
| 3281 Racqu | et Club Drive | | | | | | | | <u>'</u> |
| (5) STREET ADI Suite B | DRESS LINE NO. 2 | | | | | <u></u> | (7) STATE | La ma | |
| (6) CITY Traverse Cit | he. | | | | | | MI | (8) ZIP CO | 9684 |
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| (13) APPLICANT Mallard Hold | lings, I <u>nc., Debtor-</u> | in-Possession | | | | | | | · |
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| (15) STREET AD | DRESS LINE NO. 2 | | | · | | | | | 1 |
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MALLARD CABLEVISION, LLC DIP CASE # 03-11391 (MFW)

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COMMENT

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TO THE ORDER

OF

FEDERAL COMM. COMMISSION

#00033196# #072000915#

884307015#

| FCC 603 | FCC Wireless Telecommunications Bureau Application for Assignments of Authorization and Transfers of Control assignment of Authorization | Subject of the subjec | oved by OMB - 0800 - 0800 - ostructions for - burden estimate mitted 06/06/2003 3:02PM Number: 1339048 |
|---|---|--|---|
| T) Application 1 dipose 1 . | | - 11 | 1 |
| 2a) if this request is for an currently on file with the F | Amendment or Withdrawal, enter the File Number of the pending applic CC. | ation | File Number: |
| 2b) File numbers of related | pending applications currently on file with the FCC: | | |

| The state of the s | |
|--|----------|
| 3a) is this a <i>pro forma</i> assignment of authorization or transfer of control? Yes | |
| (3b) If the answer to item 3a is 'Yes', is this a notification of a <i>pro forme</i> transaction being filed under the Commission's forb procedures for telecommunications licenses? No | earance |
| 4) For assignment of authorization only, is this a partition and/or disaggregation? No | |
| 5a) Does this filing request a walver of the Commission rules? If 'Yes', attach an exhibit providing the rule numbers and explaining circumstances. No | |
| 5b) If a feeable walver request is attached, multiply the number of stations (call signs) times the number of rule sections and enter the result. | |
| 6) Are attachments being filed with this application? Yes | |
| (7a) Does the transaction that is the subject of this application also involve transfer or assignment of other wireless licenses the assignor/transferor or affiliates of the assignor/transferor(e.g., parents, subsidiaries, or commonly controlled entities) the not included on this form and for which Commission approval is required? No | at are |
| 7b) Does the transaction that is the subject of this application also involve transfer or assignment of non-wireless ilcenses not included on this form and for which Commission approval is required? Yes | that are |
| | |

Transaction Information

B) How will assignment of authorization or transfer of control be accomplished? Chapter 11 Bankruptcy

If required by applicable rule, attach as an exhibit a statement on how control is to be assigned or transferred, along with copies of any pertinent contracts, agreements, instruments, certified copies of Court Orders, etc. (9) The assignment of authorization or transfer of control of license is: Involuntary

Licensee/Assignor Information

| 10) FCC Registration Number (FRN | i): 0003770930 | The Real Property of the Party | | | | | | |
|--|----------------|---|----------------------------------|--|--|--|--|--|
| 11) First Name (if individual): | MI: | Last Name: | Suffix: | | | | | |
| 12) Entity Name (if not an individual): Mallard Holdings, Inc. | | | | | | | | |
| 13) Attention To. Richard Ebersole | | | | | | | | |
| 14) P.O. Box: | And / Or | 15) Street Address: | 3281 Racquet Club Drive, Suite B | | | | | |
| 16) City: Traverse City | | 17) State: Mi | 18) Zip Code: 49684 | | | | | |
| 19) Telephone Number: (231)932-7113 [20) FAX Number: | | | | | | | | |
| 21) E-Mail Address: | | 10 To 20 | | | | | | |

22) Race, Ethnicity, Gender of Assignor/Licensee (Optional)

| | American Indian or Alaska Native: | Asian: | Black or African-American: | Native Hawalian or Other Pacific Islander: | White: |
|-----|--------------------------------------|----------------------------|----------------------------|---|--------|
| : i | Hispanic of Launo: | Not Hispanic or Latino: | | | |
| | Female: | Male: | | . <u></u> | |

Transferor Information (for transfers of control only)

| 23) FCC Registration Number (FRN): | | | |
|---|----------|--------------------|---------------|
| 24) First Name (if individual): | MI: | Last Name: | Suffix: |
| 25) Entity Name (if not an individual): | | | |
| 26) P.O. Box: | And / Or | 27) Street Address | |
| 28) City: | | 29) State: | 30) Zip Code: |
| 31) Telephone Number: | | 32) FAX Number: | |
| 33) E-Mail Address: | | | |

Name of Transferor Contact Representative (if other than Transferor) (for transfers of control only)

| MI: | Last Name: | Suffix: | |
|----------|---------------------|---|---|
| | | | |
| And 7 Or | 37) Street Address: | | |
| | 39) State: | 40) Zip Code: | |
| | 42) FAX Number: | | |
| | | | |
| | | And / Or 37) Street Address: 39) State: | And / Or 37) Street Address: 39) State: 40) Zip Code; |

Assignee/Transferee Information

| 44) The Assignee is a(n): Corporation | | | |
|--|----------------------|-------------------------|--|
| 45) FCC Registration Number (FRN) | : 0008977 548 | | |
| 46) First Name (If Individual): | MI: | Last Name: | Suffix: |
| 47) Entity Name (if other than individ | ual): Mallard Holdin | gs, inc., Debtor-in-Pos | isession |
| 48) Name of Real Party in Interest: | | | 49) TIN: |
| 50) Attention To: Richard Ebersole | | | |
| 51) P.O. Box: | And / Or | 52) Street Address: | 3281 Racquet Club Drive, Suite B |
| 53) City: Traverse City | | 54) State: MI | 55) Zip Code: 49684 |
| 56) Telephone Number: (231)932-71 | 13 | 57) FAX Number: | |
| 58) E-Mail Address: | | | All Marie Parket and All Marie |

Name of Assignee/Transferee Contact Representative (if other than Assignee/Transferee)

| 59) First Name: Regina | MI: F | Last Name: Pace | Suffix: | |
|----------------------------|--------------------|--------------------------|---------------------------------|--|
| 60) Company Name: Fleisch | man and Walsh, L.I | .P. | | |
| 61) P.O. Box: | And / Or | 62) Street Address: 1400 | Sixteenth Street, NW, Suite 600 | |
| 63) City: Washington | | 64) State: DC | 65) Zip Code: 20036 | |
| 66) Telephone Number: (202 |)939-7900 | 67) FAX Number: | | |
| 68) E-Mail Address: | | | | |

Alien Ownership Questions

| 00) 13 110 7 00 1810 0 | No |
|--|----|
| (70) is the Assigned of Transfer of Transf | No |
| 7 1) is the Assigned of Harbitolog a deliporation and the Assignment of the Assignme | No |
| laws of a foreign country? | No |
| 73) Is the Assignee or Transferee directly or indirectly controlled by any other corporation of which more than one-fourth of the capital stock is owned of record or voted by allens, their representatives, or by a foreign government or representative thereof, or by any corporation organized under the laws of a foreign country? If 'Yes', attach exhibit explaining nature and extent of alien or foreign ownership or control. | No |

Basic Qualification Questions

| permit denied by the Commission? If 'Yes', attach exhibit explaining circumstances. | No |
|---|----|
| 75) Has the Assignee or Transferee or any party to this application, or any party directly or Indirectly controlling the Assignee or Transferee, or any party to this application ever been convicted of a felony by any state or federal court? If "Yes', attach exhibit explaining circumstances. | No |
| 76) Has any court finally adjudged the Assignee or Transferee, or any party directly or indirectly controlling the Assignee or Transferee guilty of unlawfully monopolizing or attempting unlawfully to monopolize radio communication, directly or indirectly, through control of manufacture or sale of radio apparatus, exclusive traffic arrangement, or any other means or unfair methods of competition? If "Yes", attach exhibit explaining circumstances. | No |
| 77) is the Assignee or Transferee, or any party directly or indirectly controlling the Assignee or Transferee currently a party in any pending matter referred to in the preceding two items? If Yes', attach exhibit explaining circumstances. | No |

78) Race, Ethnicity, Gender of Assignee/Transferee (Optional)

| | American Indian or Alaska Native: | Asian: | Black or African-American: Native Hawaiian or Other Williams Willi | hite: |
|------------|--------------------------------------|----------------------------|--|-------|
| Ethnicity: | Hispanic or Latino: | Not Hispanic or Latino: | | |
| Gender: | Female: | Male: | | i |

Assignor/Transferor Certification Statements

| 1) The Assignor or Transferor certifies either (1) that the authorization will not be assigned or that control of the license will not be transferred until the consent of the Federal Communications Commission has been given, or (2) that prior Commission consent is not required because the transaction is subject to streamlined notification procedures for pro forms assignments and transfers by telecommunications carriers. See Memorandum Opinion and Order, 13 FCC Rcd. 6293(1998). | | | | | | |
|---|--|---|---|--|--|--|
| (2) The Assignor or Transferor certifies to incorporated by reference are material, | are part of this app | nade in this application and in the exhibit lication, and are true, complete, correct, a | s, attachments, or in documents and made in good faith. | | | |
| 79) Typed or Printed Name of Party Aut | horized to Sign | | | | | |
| First Name: Richard | MI: W | Last Name: Ebersole | Suffix: | | | |
| 80) Title: President | | | | | | |
| Signature: Richard W Ebersole | and the second s | 81) Date: 06/06/03 | | | | |

Assignee/Transferee Certification Statements

- 1) The Assignee or Transferee certifies either (1) that the authorization will not be assigned or that control of the license will not be transferred until the consent of the Federal Communications Commission has been given, or (2) that prior Commission consent is not required because the transaction is subject to streamlined notification procedures for pro forme assignments and transfers by telecommunications carriers See Memorandum Opinion and Order, 13 FCC Rcd. 6293 (1998).
- (2) The Assignee or Transferee waives any claim to the use of any particular frequency or of the electromagnetic spectrum as against the regulatory power of the United States because of the previous use of the same, whether by license or otherwise, and requests an authorization in accordance with this application.
- The Assignee or Transferee certifies that grant of this application would not cause the Assignee or Transferee to be in violation
- of any pertinent cross-ownership, attribution, or spectrum cap rule.*

 If the applicant has sought a waiver of any such rule in connection with this application, it may make this certification subject to the outcome of the waiver request.
- 4) The Assignee or Transferee agrees to assume all obligations and abide by all conditions imposed on the Assignor or Transferor under the subject authorization(s), unless the Federal Communications Commission pursuant to a request made herein otherwise allows, except for liability for any act done by, or any right accured by, or any suit or proceeding had or commenced against the Assignor or Transferor prior to this assignment.
- 5) The Assignee or Transferee certifies that all statements made in this application and in the exhibits, attachments, or in documents incorporated by reference are material, are part of this application, and are true, complete, correct, and made in good
- (6) The Assignee or Transferee certifies that neither it nor any other party to the application is subject to a denial of Federal benefits pursuant to Section 5301 of the Anti-Drug Abuse Act of 1998, 21 U.S.C § 862, because of a conviction for possession or distribution of a controlled substance. See Section 1.2002(b) of the rules, 47 CFR § 1.2002(b), for the definition of "party to the application" as used in this certification.
- (7) The applicant certifies that it either (1) has an updated Form 602 on file with the Commission, (2) is filing an updated Form 602 intuition simultaneously with this application, or (3) is not required to file Form 602 under the Commission's rules.

82) Typed or Printed Name of Party Authorized to Sign

| First Name: Richard MI: W | Last Name: Ebersole Suffix: |
|--|---|
| 83) Title: President | <u> </u> |
| | 84) Date: 06/06/03 |
| WILLFUL FALSE STATEMENTS MADE ON THIS FORM OR AN | |
| HARRICONNENT (I.S. Code Title 18 Section 1001) AND/OR RI | FVOCATION OF ANY STATION LICENSE UR |
| CONSTRUCTION PERMIT (U.S. Code, Title 47, Section 312(a)(1 |)), AND/OR FORFEITURE (U.S. Code, Title 47, Section 503). |

Authorizations To Be Assigned or Transferred

| 85) Call Sign | 86) Radio Service | 87) Location Number | 88) Path Number (Microwave only) | 89) Frequency Number | 90) Lower or Center Frequency (MHz) | 91) Upper Frequency (MHz) | 92) Constructed Yes / No | 93) Assigment Indicator |
|------------------|----------------------|---------------------------|---|----------------------------|--|---------------------------------|--------------------------------|----------------------------|
| WPQN693 | MG | | | | | | Yes | Full |

FCC Form 603 Schedule A Schedule for Assignments of Authorization and Transfers of Control in Auctioned Services

Approved by OMB 3060 - 0800 See instructions for public burden estimate

Assignments of Authorization

1) Assignee Eligibility for Installment Payments (for assignments of authorization only)

Is the Assignee claiming the same category or a smaller category of eligibility for installment payments as the Assignor (as determined by the applicable rules governing the licenses issued to the Assignor)?

If 'Yes', is the Assignee applying for installment payments?

2) Gross Revenues and Total Assets Information (if required) (for assignments of authorization only)

Refer to applicable auction rules for method to determine required gross revenues and total assets information

| Year 1 Gross Revenues (current) | Year 2 Gross Revenues | Year 3 Gross Revenues | Total Assets: |
|---------------------------------|--|-----------------------|---------------|
| (Contout) | <u> </u> | <u> </u> | |

3) Certification Statements

For Assignees Claiming Eligibility as an Entrepreneur Under the General Rule

Assignee certifies that they are eligible to obtain the licenses for which they apply.

For Assignees Claiming Eligibility as a Publicly Traded Corporation

Assignee certifies that they are eligible to obtain the licenses for which they apply and that they comply with the definition of a 'Publicly Traded Corporation, as set out in the applicable FCC rules.

For Assignees Claiming Eligibility Using a Control Group Structure

Assignee certifies that they are eligible to obtain the licenses for which they apply.

[Assignee certifies that the applicant's sole control group member is a pre-existing entity, if applicable.

For Assignees Claiming Eligibility as a Very Small Business, Very Small Business Consortium, Small Business, or as a Small Business Consortium

Assignee certifies that they are eligible to obtain the licenses for which they apply.

Assignee certifies that the applicant's sole control group member is a pre-existing entity, if applicable.

For Assignees Claiming Eligibility as a Rural Telephone Company

Assignee certifies that they meet the definition of a Rural Telephone Company as set out in the applicable FCC rules, and must disclose all parties to agreement(s) to partition licenses won in this auction. See applicable FCC rules.

Transfers of Control

4) Licensee Eligibility (for transfers of control only)

As a result of transfer of control, must the licensee now claim a larger or higher category of eligibility than was originally declared?

If 'Yes', the new category of eligibility of the licensee is:

Certification Statement for Transferees

Transferee certifies that the answers provided in Item 4 are true and correct.

Attachment List

| | | Description | Contents |
|--|--|---|-------------------------------|
| | | Mallard Holdings, Inc. Bankruptcy Petition | 0178466597714394589799026.pdf |

012-A 9/09/2003 5:32:16

RAMIS ACCOUNTS RECEIVABLE - (c) DSG, Inc. RECEIPTS DETAIL REPORT SORTED BY TRANSACTION DATE, CD No., FEE CONTROL No.

PAGE 1 9/09/2003 15:32:16

Tin Number: 0000000000

TRANSACTION DATE O NO. CD DATE FEE CONTROL NO. PAYER NAME FRN RECEIPT AMOUNT \$220.00 0009072752 Mallard Cablevision, L.L.C., D 50734 6/09/03 0306098994016010 6/06/03 FCC Code 2: 0001339048 220.00

eq: 1 Call Sign: WPQN693 FCC Code 1:
PTC: PEOM QTY: 1 Applied Amt:
pplicant Name: MALLARD HOLDINGS INC DEBTOR IN
ddress: 3281 RACQUET CLUB DRIVE

Total:

\$220.00

RAMIS ACCOUNTS RECEIVABLE - (c) DSG, Inc. RECEIPTS DETAIL REPORT SORTED BY TRANSACTION DATE, CD No., FEE CONTROL No.

PAGE 1 9/09/2003 15:32:47

| CD No. CD DATE FEE CONTROL No. | FRN | PAYER NAME | TRANSACTION DATE | RECEIPT AMOUNT |
|---|--------------|--------------------------------|------------------|----------------|
| CD No. CD DATE FEE CONTROL No. 560734 6/09/03 0306098205146002 | 0009072752 | Mallard Cablevision, L.L.C., D | 6/06/03 | \$2,200.00 |
| Seq: 1 Call Sign: WLY382 FCC Code 1: PTC: TIC QTY: 1 Applicant Name: MALLARD HOLDINGS INC Address: 3281 RACQUET CLUB DRIVE | Applied Amt: | FCC Code 2: 220,00 | Tin Number: | |
| Seq: 2 Call Sign: WLY671 FCC Code 1: PTC: TIC QTY: 1 Applicant Name: MALLARD HOLDINGS INC Address: 3281 RACQUET CLUB DRIVE | | | Tin Number: | 0760624602 |
| Seq: 3 Call Sign: WLY672 FCC Code 1: PTC: TIC QTY: 1 Applicant Name: MALLARD HOLDINGS INC Address: 3281 RACQUET CLUB DRIVE | | | Tin Number: | 0760624602 |
| Seq: 4 Call Sign: WLY673 FCC Code 1: PTC: TIC QTY: 1 Applicant Name: MALLARD HOLDINGS INC Address: 3281 RACQUET CLUB DRIVE | | | Tin Number: | 0760624602 |
| Seq: 5 Call Sign: WLY674 FCC Code 1: PTC: TIC QTY: 1 Applicant Name: MALLARD HOLDINGS INC Address: 3281 RACQUET CLUB DRIVE | Applied Amt: | FCC Code 2: 220.00 | Tin Number: | 0760624602 |
| Seq: 6 Call Sign: WLY675 FCC Code 1: PTC: TIC QTY: 1 Applicant Name: MALLARD HOLDINGS INC Address: 3281 RACQUET CLUB DRIVE | Applied Amt: | 220.00 | Tin Number: | 0760624602 |
| Seq: 7 Call Sign: WLY677 FCC Code 1: PTC: TIC QTY: 1 Applicant Name: MALLARD HOLDINGS INC Address: 3281 RACQUET CLUB DRIVE | | | Tin Number: | 0760624602 |
| Seq: 8 Call Sign: WLY680 FCC Code 1: PTC: TIC QTY: 1 Applicant Name: MALLARD HOLDINGS INC Address: 3281 RACQUET CLUB DRIVE | | | Tin Number: | 0760624602 |
| Seq: 9 Call Sign: WLY723 FCC Code 1: PTC: TIC QTY: 1 Applicant Name: MALLARD HOLDINGS INC Address: 3281 RACQUET CLUB DRIVE | | | Tin Number: | 0760624602 |
| Seq: 10 Call Sign: WLY729 FCC Code 1: PTC: TIC QTY: 1 Applicant Name: MALLARD HOLDINGS INC Address: 3281 RACQUET CLUB DRIVE | Applied Amt: | FCC Code 2: 220.00 | Tin Number: | 0760624602 |
| | Total: | \$2,200.00 | | |

1012-A 3/09/2003 5:33:15

RAMIS ACCOUNTS RECEIVABLE - (c) DSG, Inc. RECEIPTS DETAIL REPORT SORTED BY TRANSACTION DATE, CD No., FEE CONTROL No.

PAGE 1 9/09/2003 15:33:15

| D No. | CD DATE FEE CONTROL NO. | FRN | PAYER NAME | TRANSACTION DATE | RECEIPT AMOUNT |
|----------|--|--------------|--------------------------------|------------------|----------------|
| 60734 | 6/09/03 0306098205146003 | 0009066788 | SunTel Communications, L.L.C., | 6/06/03 | \$440.00 |
| PTC: | 1 Call Sign: WHZ449 FCC Code 1: TIC QTY: 1 Name: SUNTEL COMMUNICATIONS LLC 281 RACQUET CLUB DRIVE | Applied Amt: | FCC Code 2: 220.00 | Tin Number: | 0134029809 |
| pplicant | 2 Call Sign: WMC694 FCC Code 1: TIC QTY: 1 Name: SUNTEL COMMUNICATIONS LLC | Applied Amt: | FCC Code 2: 220.00 | Tin Number: | 0134029809 |

ddress: 3281 RACQUET CLUB DRIVE

Total:

\$440.00